

June 2020

Statistical Factsheet Portugal



Main figures 1. KEY DATA 2. POPULATION & ECONOMY 3. FINANCIAL ASPECTS 4. ECONOMIC ACCOUNTS 5. AGRICULTURAL TRADE 6. FARM STRUCTURE 15-16

Main figures - Year 2019							
Population (1 st January)	10 276 617	persons					
Area*	92 227	km²					
Currency	EUR	euro					
Nominal GDP at current prices	212 303	million EUR					
GDP per capita at current prices	20 660	EUR					
GDP per capita at purchasing power	24 766	PPS					
Harmonised index of consumer prices	0.3%	change over previous year					
Unemployment rate	6.5	% of labour force					
Exports (goods & services)	93 102	million EUR (current prices)					
Imports (goods & services)	92 920	million EUR (current prices)					
Balance (goods & services)	182	million EUR (current prices)					
Exports of agricultural products	6 322	million EUR					
Imports of agricultural products	9 308	million EUR					
Current account balance	-0.1	% of GDP					
General government balance	0.2	% of GDP					
General government gross debt	117.7	% of GDP					

Sources: European Commission, Eurostat, and Directorate General for Economic and Financial Affairs.

Updated: June 2020

* Data refer to the year

2016



1. KEY DATA

	IDAI	<u> </u>		
Macro	oeconomics			
Dec. 1.1				
Population (new European Commission methodology)	2010	10.276.617	2.20/	. C EU 27 2020
Total population (number of persons), of which:	2019	10 276 617	2.3%	of EU27_2020
in predominantly rural regions (PR)	2019	30.9%	20.5%	in EU27_2020
in intermediate regions	2019	22.2%	39.1%	in EU27_202
in predominantly urban regions	2019	46.9%	40.4%	in EU27_202
Population in PR regions (number of persons)	2019	3 176 328	3.5%	of EU27_202
GDP	ı			
In EUR (current prices):				
total (million EUR)	2019	212 303	1.5%	of EU27_202
GDP per capita (EUR/person)	2019	20 660	31 094	in EU27_202
GDP per capita (PPS/person)	2019	24 766	31 744	in EU27_202
Real GDP growth rate (% change over previous year)	2019	2.2%	1.5%	in EU27_202
Gross value added				
Agriculture, forestry and fishing (% of total GVA)	2019	2.4%	1.8%	in EU27_202
Finan	cial aspects			
Agricultural expenditure				
Total expenditure (million EUR), of which:	2019	1 355.5	2.5%	of EU27_202
Direct payments (%)	2019	49.5%	70.0%	_
Market measures (%)	2019	7.6%	4.5%	in EU27_202
` '	2019	42.9%	25.5%	in EU27_202
Rural development (%)			25.5%	111 EU27_202
Economic acc	ounts of agr	riculture		
Agricultural output	2010	77466	2.00/	
Agricultural goods output (million EUR), of which:	2019	7 746.6	2.0%	of EU27_202
Crop output, of which:		59.7%	2.1%	of EU27_202
Cereals (including seeds)		3.1%	0.5%	of EU27_202
Industrial crops		0.8%	0.4%	of EU27_202
Forage plants		3.2%	1.1%	of EU27_202
Vegetables and horticultural products		17.7%	2.4%	of EU27_202
Potatoes		1.9%	1.1%	of EU27_202
Fruits		20.1%	6.0%	of EU27_202
Wine		10.7%	3.7%	of EU27_202
Olive oil		1.2%	1.8%	of EU27_202
Animal output, of which:		37.9%	1.8%	of EU27_202
Cattle		7.3%	2.0%	of EU27_202
Pigs		8.2%	1.6%	of EU27_202
Sheep and goats		2.1%	4.2%	of EU27_202
Poultry		6.7%	2.7%	of EU27_202
Milk		9.1%	1.3%	of EU27_202
Eggs		2.1%	1.8%	of EU27_202
Gross value added at basic prices (million EUR)	2019	3 159.3	1.8%	of EU27_202
	2019	3 139.3	1.070	01 EU27_202
Agricultural input	2010	4.000.2	2.00/	6.5110.7.000
Total intermediate consumption (million EUR)	2019	4 800.2	2.0%	of EU27_202
Agricultural income				
Indicator A (% change over previous year)	2019	5.5%	2.4%	in EU27_202
Farm	n structure			
Holdings				
Total (No), of which:	2016	258 980	2.5%	of EU27_202
UAA < 5 ha (%)	2016	71.5%	66.6%	in EU27_202
Economic size < 4 000 €	2016	61.6%	54.9%	in EU27_202
Holder < 35 years (%)	number	1.9%	5.1%	in EU27_202
Holder > 64 years (%)	number	51.9%	32.8%	in EU27_202
UAA per holding (ha)	Total	14.1	15.2	in EU27_202
Labour force		21	13.2	
AWU (No)	2016	313 830	3.6%	of EU27_202
Female farm holders (%)	2016	33.8%	30.7%	in EU27_202
Male farm holders (%)			68.8%	in EU27_202
	2016	66.2%		
Agriculture in % of total employment	2019	3.4%	4.1%	in EU27_202

 $Sources: European \, Commission, Eurostat \, and \, Directorate \, General \, for \, \underline{Agriculture \, and \, Rural \, Development}.$

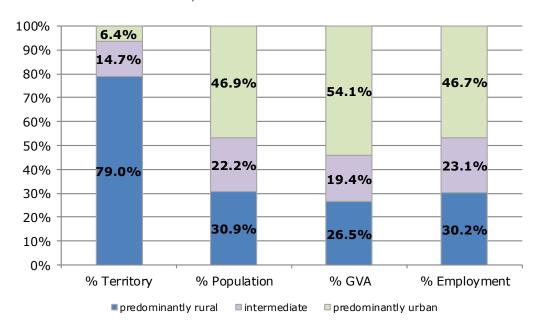
2. POPULATION AND ECONOMY

Importance of rural areas

	Territory	Population	GVA	Employment
	(km²)	(persons)	(Million EUR)	(persons)
Year	2016	2019	2016	2018
Predominantly Rural Regions	72 828	3 176 328	42 967	1 393 000
Intermediate Regions	13 541	2 277 638	31 455	1 066 000
Predominantly Urban Regions	5 858	4 822 651	87 675	2 156 000
Total	92 227	10 276 617	162 097	4 615 000

Source: Eurostat.

Updated: June 2020



Economic forecast

Indicators	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
				GDP						
In million EUR (current prices)	168 296	170 492	173 054	179 713	186 490	195 947	204 305	212 303	200 361	214 930
Per capita (in PPS; current prices)	19 986	20 527	21 194	22 301	22 587	23 040	23 810	24 766	23 355	25 036
			% change	over previ	ous period					
GDP growth (at constant prices)	-1.7%	-0.9%	0.8%	1.8%	2.0%	3.5%	2.6%	2.2%	-6.8%	5.8%
GDP deflator	-0.4%	2.2%	0.7%	2.0%	1.7%	1.5%	1.6%	1.7%	1.2%	1.4%
Harmonised index of consumer prices	2.8%	0.4%	-0.2%	0.5%	0.6%	1.6%	1.2%	0.3%	-0.2%	1.2%
Exports (goods and services)	3.1%	7.2%	4.3%	6.3%	4.4%	8.4%	4.5%	3.7%	-14.1%	13.2%
Imports (goods and services)	-6.3%	4.7%	7.9%	8.0%	5.0%	8.1%	5.7%	5.2%	-10.3%	10.3%
Net exports of goods and services (million EUR)	-833	1 873	259	1 329	2 140	1 978	847	182	-1 979	57
	% of total employment									
Unemployment rate	15.8	16.4	14.1	12.6	11.2	9.0	7.1	6.5	9.7	7.4
% of GDP										
Current account balance	-1.6	1.6	0.2	0.2	1.2	1.3	0.4	-0.1	-0.7	-0.2
General government balance	-6.2	-5.1	-7.4	-4.4	-1.9	-3.0	-0.4	0.2	-6.5	-1.8
General government gross debt	129.0	131.4	132.9	131.2	131.5	126.1	122.0	117.7	131.6	124.4

 $Source: European \, Commission, Eurostat \, and \, Directorate \, General \, for \, Economic \, and \, Financial \, Affairs \, and \, Financial \, Commission \, and \,$

Updated: June 2020

Data for 2020 and 2021 are forecasts

3.1. AGRICULTURE: FINANCIAL ASPECTS

CAP expenditure

Measures	2019		
medsures	1 000 EUR		
Decoupled direct aids	436 921		
Other direct aids	227 642		
Additional amounts of aid	0		
Reimbursement of direct aids in relation to financial discipline	6 [.] 754		
Direct payments	671 317		
Olive oil	0		
Textile plants	0		
Fruit and vegetables	9 309		
Wine sector	65 207		
Promotion	172		
Other plant products/measures	23 829		
Milk and milk products	0		
Beef and veal	0		
Sheepmeat and goatmeat	0		
Pigmeat, eggs, poultry and other	1 510		
School schemes*	2 552		
Market measures 102 57			
Rural development 581 63			
TOTAL	1 355 533		

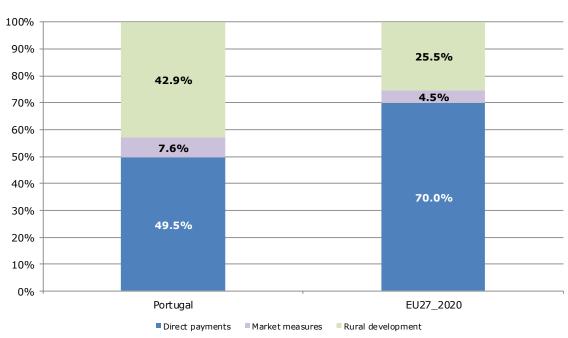
20	19
% of total	% of heading
32.2%	65.1%
16.8%	33.9%
0.0%	0.0%
0.5%	1.0%
49.5%	100.0%
0.0%	0.0%
0.0%	0.0%
0.7%	9.1%
4.8%	63.6%
0.0%	0.2%
1.8%	23.2%
0.0%	0.0%
0.0%	0.0%
0.0%	0.0%
0.1%	1.5%
0.2%	2.5%
7.6%	100%
42.9%	100%
100.0%	

 $Note: Expenditure\ in\ commitments\ for\ direct\ payments\ and\ market\ measures; ceilings\ of\ support\ for\ rural\ development.$

 $Source: European \, Commission, Directorate \, General \, for \, Agriculture \, and \, Rural \, Development$

Updated: June 2020

Distribution of CAP expenditure



 $^{{}^\}star Programme\ implementation\ based\ on\ school\ years; reimbursement\ possible\ in\ the\ next\ financial\ year\ possible\ p$

3.2. AGRICULTURE: FINANCIAL ASPECTS

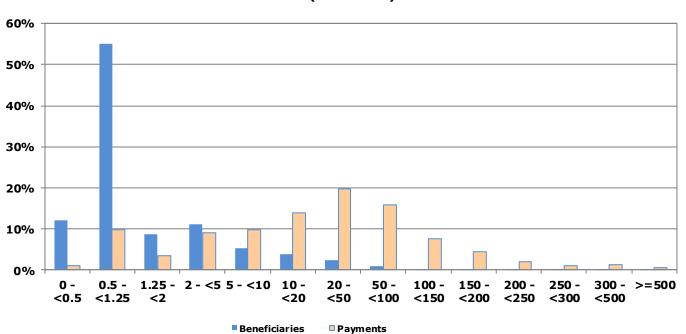
Distribution of direct aids to the producers

	Financial year 2018*						
Size-class of aid (all direct payments)	Benefic	ciaries	Payments in EUR				
(un un cer payments)	x 1 000	% of total	x 1 000	% of total			
< 0€	0.08	0.05%	- 22	0.0%			
≥ 0 and < 500 €	20.86	12.13%	6 906	1.0%			
≥ 500 and < 1 250 €	94.59	55.02%	64 802	9.7%			
≥ 1 250 and < 2 000 €	14.92	8.68%	23 550	3.5%			
≥ 2 000 and < 5 000 €	19.22	11.18%	60 398	9.1%			
≥ 5 000 and < 10 000 €	9.15	5.32%	64 940	9.8%			
≥ 10 000 and < 20 000 €	6.59	3.83%	93 177	14.0%			
≥ 20 000 and < 50 000 €	4.26	2.48%	130 878	19.7%			
≥ 50 000 and < 100 000 €	1.53	0.89%	105 027	15.8%			
≥ 100 000 and < 150 000 €	0.42	0.24%	50 479	7.6%			
≥ 150 000 and < 200 000 €	0.17	0.10%	29 905	4.5%			
≥ 200 000 and < 250 000 €	0.06	0.04%	13 856	2.1%			
≥ 250 000 and < 300 000 €	0.03	0.02%	7 598	1.1%			
≥ 300 000 and < 500 000 €	0.02	0.01%	9 341	1.4%			
≥ 500 000 €	0.01	0.00%	4 178	0.6%			
Total	171.90	100%	665 013	100%			

Source: European Commission, Directorate General for Agriculture and Rural Development.

Note: In order to protect the anonymity of the beneficiaries, numbers less than 10 have been made invisible in this table.

Indicative figures on the distribution of direct aid by size-class of aid (1 000 EUR)



^{*} Figures for financial year 2019 will become available during the second half of 2020.

4.1. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural output

		· · · · · · · · · · · · · · · · · · ·					
Output components	2017	2018		2019			
(constant prices)	Million EUR		Million EUR	% of total	% of EU27_2020		
Cereals:	219	217	218	3.2%	0.5%		
Wheat and spelt	37	37	36	1%	0.2%		
Rye and meslin	2	2	2	0%	0.2%		
Barley	8	7	6	0%	0.1%		
Oats and summer cereal mixtures	6	7	7	0%	0.6%		
Grain maize	127	124	125	2%	1.3%		
Rice	35	35	37	1%	5.1%		
Other cereals	4	4	4	0%	0.2%		
Industrial crops:	58	56	59	0.9%	0.4%		
Oil seeds and	12	8	7	0%	0.1%		
oleaginous fruits Protein crops	27	27	29	0%	2.7%		
Raw tobacco	1	1	0	0%	0.0%		
Sugar beet	0	0	0	0%	0.0%		
Other industrial crops	18	20	22	0%	0.6%		
Forage plants	215	241	223	3.3%	1.1%		
Vegetables and	213	241	223	3.3 70	111 /0		
horticultural products	1 086	1 164	1 235	18.2%	2.4%		
Potatoes	117	112	134	2.0%	1.1%		
Fruits	1 435	1 353	1 398	20.6%	5.8%		
Wine	764	756	744	11%	3.6%		
Olive oil	113	95	86	1%	1.7%		
Other crop products	67	65	60	1%	2.7%		
Crop output	4 073	4 060	4 157	61.2%	2.1%		
Animals:	1 808	1 750	1 802	26.5%	2.1%		
Cattle	577	540	510	7.5%	2.0%		
Pigs	529	513	574	8.5%	1.6%		
Equines	3	3	3	0.0%	0.3%		
Sheep and goats	131	141	148	2.2%	4.1%		
Poultry	479	460	469	6.9%	2.6%		
Other animals	90	94	98	1.4%	4.6%		
Animal products:	860	864	836	12.3%	1.4%		
Milk	628	645	631	9.3%	1.3%		
Eggs	164	161	149	2.2%	1.8%		
Other animal products	69	57	57	0.8%	2.4%		
Animal output	2 669	2 614	2 639	38.8%	1.8%		
Agricultural goods output	6 742	6 675	6 796	100.0%	2.0%		

Note: 2019 data are estimates and may still change.

4.2. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural input

Input components	2017	2018	2019	2018/2017	2019/2018
input components		Million EUR	% Ch	% Change	
Seeds and planting stock	157.2	151.1	141.4	-3.8%	-6.5%
Energy	347.6	367.9	368.6	5.8%	0.2%
Fertilisers and soil improvers	182.5	185.8	204.4	1.8%	10.0%
Plant protection products	132.0	126.8	136.8	-4.0%	8.0%
Veterinary expenses	32.5	31.0	30.9	-4.7%	-0.3%
Feedingstuffs	1 823.9	1 816.0	1 805.6	-0.4%	-0.6%
Maintenance of materials	181.9	173.6	176.5	-4.6%	1.7%
Maintenance of buildings	148.3	144.3	143.8	-2.7%	-0.4%
Agricultural services	169.5	176.6	180.1	4.2%	2.0%
Other goods and services	1 069.0	1 046.5	1 062.1	-2.1%	1.5%
Total intermediate consumption	4 320.0	4 285.3	4 315.3	-0.8%	0.7%
Fixed capital consumption	733.9	744.5	751.5	1.4%	0.9%

Note: 2019 data are estimates and may still change.

Source: Eurostat, Economic Accounts for Agriculture: values at real basic prices (2010 = 100)

Updated: June 2020

Agricultural income

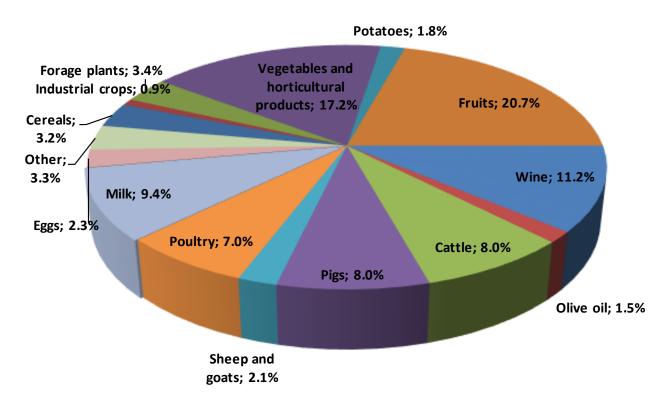
Values at basic prices	2017	2018	2019	2018/2017	2019/2018	
values at basic prices		Million EUR		% Ch	% Change	
Output of the agricultural "industry":	7 089.0	7 027.5	7 155.5	-0.9%	1.8%	
Crop output	4 072.9	4 060.4	4 157.1	-0.3%	2.4%	
Animal output:	2 668.7	2 614.2	2 638.6	-2.0%	0.9%	
Animals	1 808.4	1 750.4	1 802.4	-3.2%	3.0%	
Animal products	860.3	863.8	836.2	0.4%	-3.2%	
Agricultural services	158.6	165.2	168.4	4.2%	2.0%	
Secondary activities	188.8	187.7	191.5	-0.6%	2.0%	
- Intermediate consumption	4 320.0	4 285.3	4 315.3	-0.8%	0.7%	
= Gross value added at basic prices	2 769.0	2 742.2	2 840.2	-1.0%	3.6%	
- Consumption of fixed capital	733.9	744.5	751.5	1.4%	0.9%	
- Taxes	42.1	43.0	42.3	2.3%	-1.6%	
+ Subsidies	732.4	753.8	759.2	2.9%	0.7%	
= Factor income	2 725.4	2 708.4	2 805.5	-0.6%	3.6%	
Agricultural income* (2010=100)	131.0	131.1	138.3	0.1%	5.5%	

Note: 2019 data are estimates and may still change.

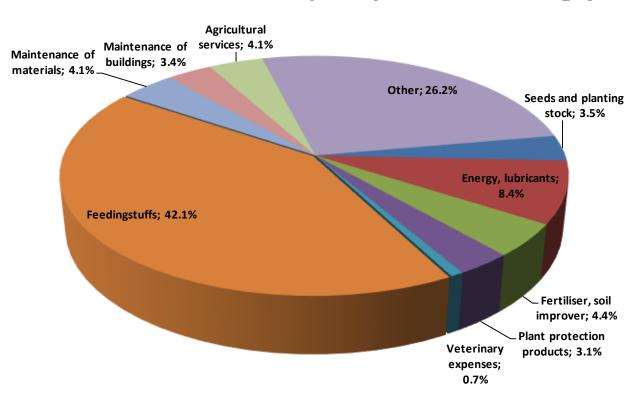
 $Source: Eurostat, Economic \ Accounts for \ Agriculture \ (values \ at \ real \ prices; constant \ prices for \ {}^*Indicator \ A \ - see \ definition \ at \ the \ end \ of \ this \ document).$

4.3. AGRICULTURE: ECONOMIC ACCOUNTS

Output components (2017-2019 average)



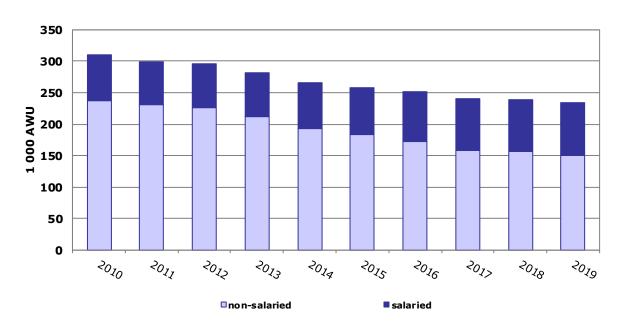
Intermediate consumption (2017-2019 average)



Source: Eurostat, Economic Accounts for Agriculture (values at real basic price)

4.4. AGRICULTURE: ECONOMIC ACCOUNTS

Evolution of agricultural labour input



Source: Eurostat Updated: June 2020

Evolution of agricultural income (*) compared to wages and salaries in other sectors of the economy

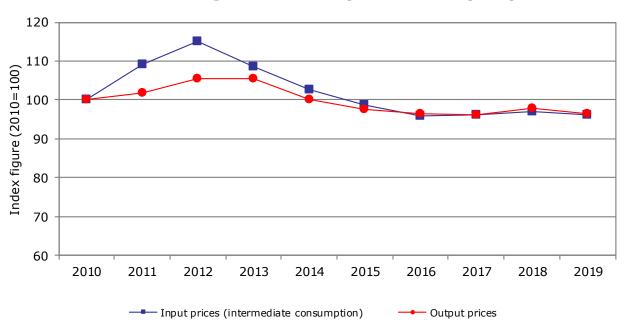


Source: Eurostat Updated: June 2020

^(*) The so-called indicator A is the real net value added at factor cost of agriculture per annual work unit (AWU). The net value added at factor cost (factor income) is calculated by subtracting the consumption of fixed capital from gross value added at basic prices and adding the value of subsidies less taxes. The AWU is defined as the work volume corresponding to one full-time employed worked.

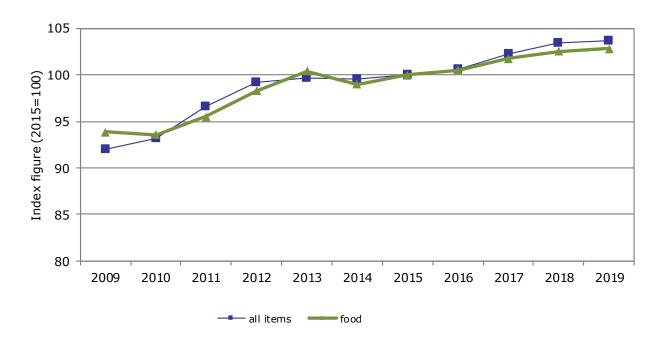
4.5. AGRICULTURE: ECONOMIC ACCOUNTS

Evolution of agricultural input and output prices



Source: Eurostat Updated: June 2020

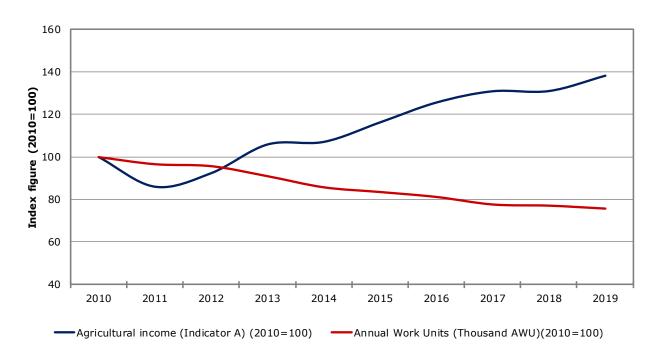
Evolution of harmonised indices of consumer prices



Source: Eurostat Updated: June 2020

4.6. AGRICULTURE: ECONOMIC ACCOUNTS

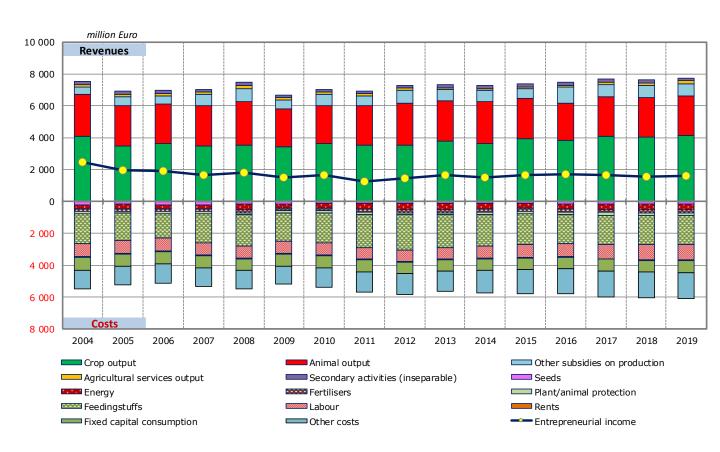
Farmers' income and labour development index (real terms)

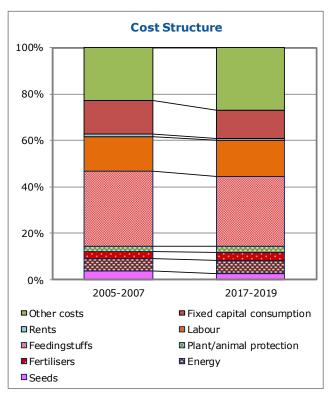


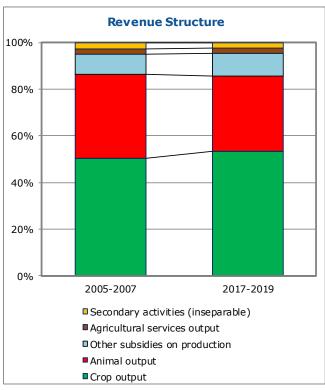
Source: Eurostat and DG Agriculture and Rural Development Updated: June 2020

4.7. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural income (real prices)







Source: Eurostat Updated: June 2020

5.1. AGRICULTURAL TRADE

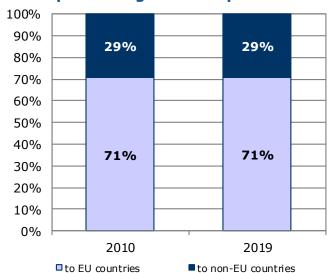
Agricultural trade in 2019

	Total trade	Trade with E	U countries	Trade with non	Trade with non-EU countries		
By category of product	70 01101		% change 2019/2018	Million EUR	% change 2019/2018		
Exports							
Commodities	690.0	459.0	-4.9%	214.8	-0.23%		
Other primary products	1 778.9	1 389.4	8.2%	389.5	9.44%		
Processed products	2 023.7	1 156.2	-3.7%	867.2	4.40%		
Food preparations	705.6	512.5	11.6%	193.0	4.13%		
Beverages	309.1	198.2	21.7%	110.8	-4.39%		
Non edible	814.7	754.3	7.3%	54.7	-11.79%		
Total agricultural products	6 321.9	4 469.5	4.1%	1 830.0	3.68%		
as % of total exports	10.6%	9.8%		13.2%			
Imports	Imports						
Commodities	2 265.8	1 182.7	-2.2%	1 083.1	-3.4%		
Other primary products	2 974.8	2 569.6	3.9%	405.2	-0.2%		
Processed products	1 438.7	1 412.8	5.3%	25.9	-24.4%		
Food preparations	1 584.9	1 538.5	6.1%	46.4	12.3%		
Beverages	318.7	301.5	9.5%	17.2	13.5%		
Non edible	725.0	574.1	12.2%	150.9	-4.4%		
Total agricultural products	9 308.0	7 579.3	4.4%	1 728.7	-2.62%		
as % of total imports	11.6%	12.4%		9.1%			
Balance							
Commodities	-1 575.8	-723.7		-868.3			
Other primary products	-1 195.9	-1 180.2		-15.7			
Processed products	584.9	-256.6		841.3			
Food preparations	-879.3	-1 026.0		146.6			
Beverages	-9.7	-103.4		93.7			
Non edible	89.7	180.1		-96.1			
Total agricultural products	-2 986.1	-3 109.8		101.3			

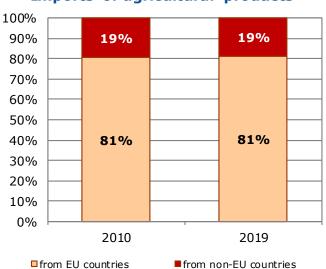
Source: Directorate General for Agriculture and Rural Development, based on COM EXT data

Updated: June 2020

Exports of agricultural products

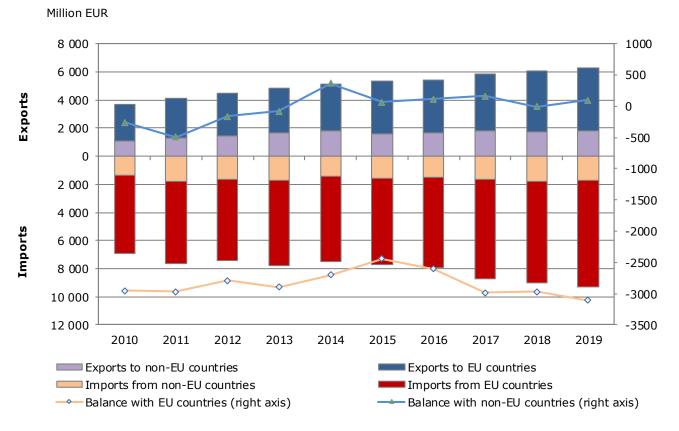


Imports of agricultural products

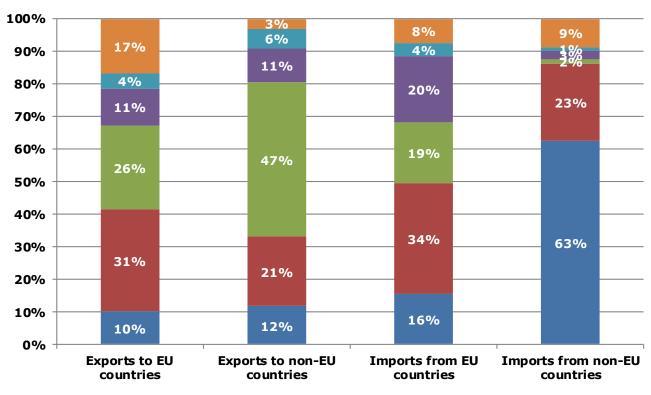


5.2. AGRICULTURAL TRADE

Evolution of agricultural trade with EU and non-EU countries



Structure of agricultural exports and imports



6.1. FARM STRUCTURE

Structure of agricultural holdings

Holdings		20	10	2016		
ного	iings	Total	%	Total	%	
	< 5 ha	230 920	75.6%	185 130	71.5%	
By 11ΔΔ (*)	5-10 ha	33 170	10.9%	30 900	11.9%	
	10-20 ha	18 980	6.2%	19 040	7.4%	
By UAA (*)	20-30 ha	6 420	2.1%	7 150	2.8%	
	30-50 ha	5 320	1.7%	5 840	2.3%	
	50-100 ha	4 360	1.4%	4 700	1.8%	
	> 100 ha	6 110	2.0%	6 220	2.4%	
	< 4 000 €	191 090	62.6%	146 830	56.7%	
	< 8 000 €	48 550	15.9%	41 820	16.1%	
	< 15 000 €	24 970	8.2%	25 860	10.0%	
	< 25 000 €	12 760	4.2%	14 430	5.6%	
By economic size (**)	< 50 000 €	11 470	3.8%	12 390	4.8%	
3126 ()	< 100 000 €	8 020	2.6%	8 210	3.2%	
	< 250 000 €	5 940	1.9%	6 340	2.4%	
	< 500 000 €	1 600	0.5%	2 040	0.8%	
	=/> 500 000 €	860	0.3%	1 060	0.4%	
	0	102 750	33.7%	92 210	35.6%	
	0-5	167 080	54.7%	131 970	51.0%	
	5-10	11 530	3.8%	10 710	4.1%	
	10-15	5 160	1.7%	4 960	1.9%	
By LSU (***)	15-20	3 000	1.0%	3 590	1.4%	
	20-50	8 070	2.6%	7 910	3.1%	
	50-100	4 010	1.3%	3 620	1.4%	
	100-500	3 220	1.1%	3 590	1.4%	
	> 500	460	0.2%	430	0.2%	
	< 35 years	7 860	2.6%	4 920	1.9%	
	35-44 years	25 080	8.2%	16 490	6.4%	
Dy ago of holder	45-54 years	54 440	17.8%	40 220	15.5%	
By age of holder	55-64 years	75 960	24.9%	62 370	24.1%	
	> 64 years	141 940	46.5%	134 370	51.9%	
	not applicable	:	:	630	0.2%	
Total		305 280	100%	259 000	100%	
UAA in 1 000 ha		3 668		3 642		
UAA (ha) per hol	ding	12.0		14.1		

Source: Eurostat, Farm Structure Survey

^(*) UAA = Utilised agricultural area.

^(**) Economic size: The standard output of an agricultural product (crop or livestock), abbreviated as SO, is the average monetary value of the agricultural output at farm-gate price, in euro per hectare or per head of livestock.

There is a regional SO coefficient for each product, as an average value over a reference period (5 years, except for the SO 2004 coefficient calculated using the average of 3 years). The sum of all the SO per hectare of crop and per head of livestock in a farm is a measure of its overall economic size, expressed in euro.

^(***) LSU = Livestock units. A LSU is equivalent to a dairy cow. The number of animals (heads) is converted into LSU using a set of coefficients reflecting the feed requirements of the different animal categories.

6.2. FARM STRUCTURE

Structure of farm labour force

2016			
Family labour force		Non family labour force	
persons:	527 470	Data not available	
of which women:	45.1%		
AWUs (*):	229 950	AWUs:	56 780
Holders	Family members	Regular non family labour force	Non regular non family labour force
persons:	persons:	persons:	Data not available
246 150	281 320	76 250	
of which women:	of which women:	of which women:	
33.8%	55.0%	29.5%	
AWUs:	AWUs:	AWUs:	AWUs:
126 540	103 410	56 780	27 100
Total farm labour force (persons)		603 720	
Total farm labour force (AWUs)		313 830	

Source: Eurostat, Farm Structure Survey

Updated: June 2020

.

This document does not necessarily represent the official views of the European Commission © European Union, 2020 - Reproduction authorised provided the source is acknowledged

Contact: DG Agriculture and Rural Development, Farm Economics Unit

Tel: +32-2-29 75471 / E-mail: <u>Agri-C3@ec.europa.eu</u>

^{*} AWUs = Annual work units. An AWU is equivalent to a worker employed on a full time basis for one year.